

# Certified Private Banker (Public Runs) 2020 Calendar

WMI is an institute of NTU Singapore

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Programme / Module Title		Total CACS CPD Hours	Core / RRCE Hours	Online Hours	Classroom Hours	Fee w/ 7% GST (S\$)	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov
<b>CPBL1 Certified Private Banker Level 1</b> (For Covered Persons with < 3 years of experience in Private Banking or professionals with HNW client responsibilities)																	
CRML1	CPB Level 1 – Client Relationship Management	15	4	4	11	1,551.50				@27, 28* Apr, RP: 4 May (# 5 May)						@19, 20*, RP: 26 (# 23)	
DWML1	CPB Level 1 – Digital Wealth Management	6	1	3	3	428.00		10^ (# 20)		28^ Apr (# 5 May)			10* (# 17)		24* Sep (# 6 Oct)		20^ (# 23)
ECL1	CPB Level 1 – Ethical Conduct	4	4	4	-	85.60	1 Jan to 30 Mar			1 Apr to 30 Jun			1 Jul to 30 Sep			1 Oct to 30 Nov	
IAL1	CPB Level 1 – Investment Advisory	10	4	3	7	1,016.50	9 (# 14)	12 (# 20)	2 (# 4)		13 (# 19)		16 (# 17)	4 (# 7)		21 (# 23)	
MSL1	CPB Level 1 – Market Specialisation	8	1	-	7	1,284.00				8 (# 20)			8 (# 9)				
WPL1	CPB Level 1 – Wealth Planning	10	4	3	7	1,016.50	7 (# 14)	25 Feb (# 4 Mar)		15 (# 20)			1 (# 9)		1 (# 7)	15 (# 23)	
<b>CPBL2 Certified Private Banker Level 2</b> (For Covered Persons with at least 3 years of experience in Private Banking, professionals/advisors with HNW client responsibilities or individuals who have completed Level 1 programme)																	
CBL2	CPB Level 2 – Corporate Finance & Credit	8	-	-	8	1,498.00			13 (# 18)				23 (# 28)		4 (# 7)		
CRML2	CPB Level 2 – Client Relationship Management	19	4	5	14	2,354.00				6, 7, RP: 13 (# 20)			14, 15, RP: 17 (# 17)			7, 8, RP: 12 (# 12)	
DWML2	CPB Level 2 – Digital Wealth Management	10	2	3	7	1,016.50		14 (# 20)			22 (# 27)		21 (# 28)			16 (# 23)	
ECL2	CPB Level 2 – Ethical Conduct	4	4	-	4	535.00	8^ (# 14)	13^ (# 20)		30^ Apr (# 5 May)			20^ (# 28)			5^ (# 6)	
IAL2	CPB Level 2 – Investment Advisory	15	4	4	11	1,926.00			10, 11* (# 18)				2, 3* (# 9)			1, 2* (# 6)	
IPSL2	CPB Level 2 – Product Strategies	8	4	5	3	535.00			11^ (# 18)				3^ (# 9)			2^ (# 6)	
MSL2	CPB Level 2 – Market Specialisation	8	0.5	-	8	1,498.00					14 (# 19)		22 (# 28)				
RRL2	CPB Level 2 – Rules and Regulations	4	4	2	2	267.50	8* (# 14)	13* (# 20)		30* Apr (# 5 May)			20* (# 28)			5* (# 6)	
WPL2	CPB Level 2 – Wealth Planning	15	4	4	11	1,926.00		26, 27* Feb (# 4 Mar)		21, 22* (# 29)			6, 7* (# 9)		28, 29* Sep (# 6 Oct)		
<b>CPBL3 Certified Private Banker Level 3</b> (For aspiring and existing team leads who have at least 8 years of experience in Private Banking or managing HNW clients)																	
MLL3a	CPB Level 3 – Leading People	16	-	-	16	3,210.00			24, 25					19, 20			
MLL3b	CPB Level 3 – Leading Business	16	2	-	16	3,210.00			+26, 27					++24, 25			

**Legend:** \* : AM session (8.30am to 12.30pm; For RRL2 only: 8.30am to 11.30am)  
 ^ : PM session (1.30pm to 5.30pm; For ECL2 only: 12.30pm to 5.30pm)  
 RP : Role Play # : Reassessment for Invigilated Online Assessment

@ : For new RMs with up to 12 months of experience & all ARMs  
 @@ : For RMs with 2 – 3 years of experience

\* : For new and aspiring Team Leaders with up to 5 years leadership experience  
 \*\* : For experienced Team Leaders with at least 5 years leadership experience